



Press Release

“EAPA Asphalt in Figures 2024 – Falling Asphalt Production to the Second-Lowest Level in 30 Years Signals Growing Strain on Europe’s Road Infrastructure”

Brussels, 4 February 2026, the European Asphalt Pavement Association (EAPA) has just released its overview of the latest available production figures of the European Asphalt Industry, in the new edition of “Asphalt in Figures”.

Key highlights

- **Historic production low:** Total European asphalt production reached 268.7 million tonnes in 2024, the lowest level recorded in the past three decades, with the sole exception of 2014 following the financial crisis.
- **Strong circular economy performance:** 73% of the Reclaimed Asphalt available to companies of the sector (in reporting countries) was re-used, 24% was recycled and only 3% was used on unknown applications or put to landfill.
- **Warm Mix Asphalt continues to grow:** The production of WMA continued growing in 2024 with some countries reporting values around 30% of their total production.

Access the latest edition of the “Asphalt in Figures” [here](#), and to download the EAPA brand kit with logos, please, click [here](#).

In 2024, the total production of Hot and Warm Mix Asphalt (HMA and WMA) was 208,5 million tonnes for the EU-27 countries and 268,7 Mt considering further countries in Europe (e.g. Great Britain, Iceland, Norway, Serbia, Switzerland, and Turkiye). The main asphalt producer was Germany (38,0 Mt), followed by Italy (34,2 Mt), France (28,9 Mt) and Turkiye (26,7 Mt). The value of 268,7 Mt is the lowest registered in the latest 3 decades, with the only exception of the year 2014 (263,7 Mt), which was the lowest point after the financial crisis of 2008 (Figure 1).

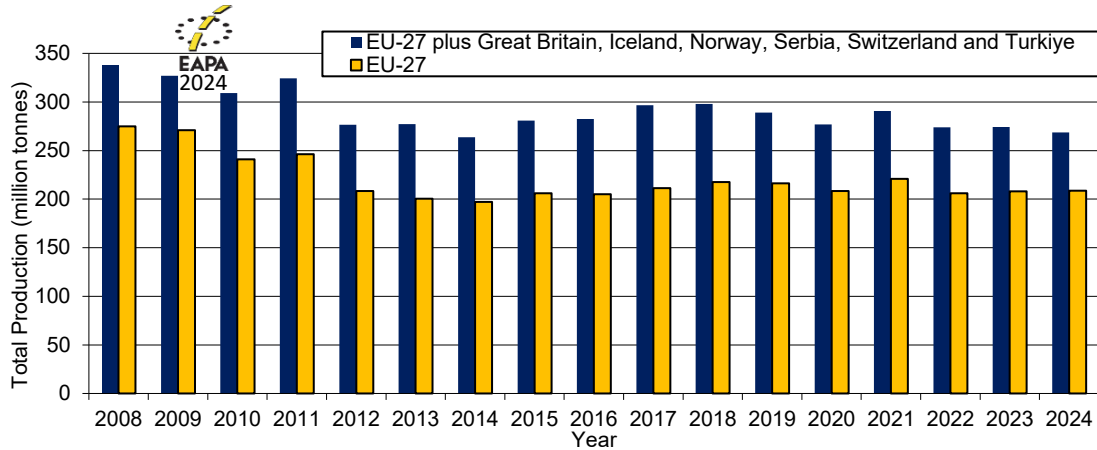


Figure 1. Total Production of Asphalt in EU-27 and EU-27 plus Great Britain, Iceland, Norway, Serbia, Switzerland and Turkiye, from 2008 to 2024

Figure 2 shows the percentage of available reclaimed asphalt, which was re-used for the manufacture of new mixes (including HMA, WMA, Half-WMA and CMA), recycled as unbound road layers and other civil Engineering applications, and utilized in other unknown applications or put to landfill. For the calculation of these values, only countries providing full data (total amount and use percentages) were considered. These countries were Austria, Belgium, Croatia, Czech Republic, Denmark, Estonia, France, Germany, Great Britain, Hungary, Ireland, Norway, Slovenia, Spain, Switzerland and Turkiye. In these countries, a total of 40,0 Mt of reclaimed asphalt was available, out of which, 73% was re-used, 24% was recycled and only 3% was used on unknown applications or put to landfill.

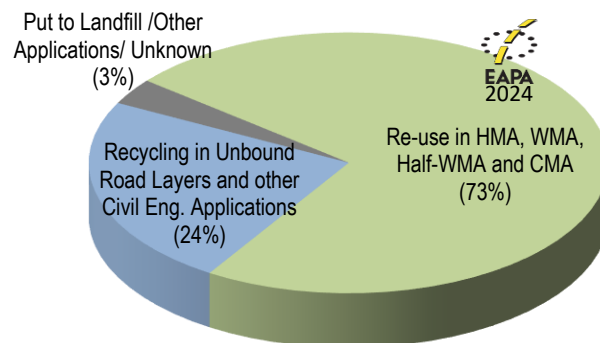


Figure 2. Application of reclaimed asphalt in European countries providing data

Figure 3 shows the percentage of total production done at Warm Mix Asphalt temperature for countries with complete data series available for the period 2013 – 2024. These are Austria, Belgium, Croatia, Czech Republic, Estonia, France, Germany, Great Britain, Hungary, Ireland, Norway, Portugal, Slovakia, Slovenia and Spain. As it can be observed, in the mentioned countries, the market share of WMA significantly increased over the last years to an average value of 14,6% in 2024, with some countries reporting values around to 30%.

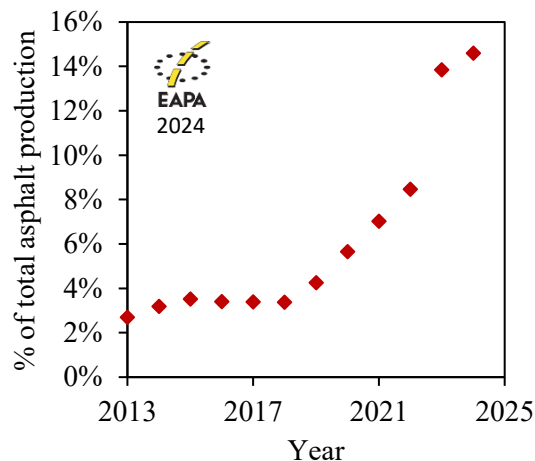


Figure 3. Percentage of total production done at Warm Mix Asphalt temperature in countries with complete data series available for the period 2013 - 2024

EAPA Technical Director, **Dr. Breixo Gomez**, shared his thoughts on the publication, stating that: “Once again, the latest data confirms the asphalt industry's commitment to Europe's decarbonisation and sustainability goals, by increasing the production at lower temperature (Warm Mix Asphalt) and maintaining outstanding levels of circular economy practices. However, this year's production represents the minimum of the last 3 decades, with the only exception of the year 2014, the worst after the financial crisis of 2008.”

He further adds: “Chronic underinvestment in Europe’s road infrastructure can steadily erode its reliability and resilience, while increasing the risk of disruption and reduced connectivity in the years ahead. Without decisive action, deteriorating roads will undermine mobility, competitiveness, and regional cohesion. This situation calls for an urgent shift toward sustained financial commitment, long-term strategic planning, and coordinated policy efforts to preserve, modernise, and future-proof the essential European road network”.

About “Asphalt in Figures”

Every year EAPA is collecting and publishing the latest available key figures of the European asphalt industry in the so called “Asphalt in Figures”. This comprehensive overview includes data on asphalt production in Europe, covering aspects such as types of asphalt, applications, re-use/recycling rates, number of companies, and production sites. The data has been collected and provided since 1990 with e.g. the assistance of the members of the European Asphalt Pavement Association (EAPA). The releases since 2013 are publicly available on the EAPA website. For more information, please contact us.

Notes for Editors

EAPA is the voice of the Asphalt Paving Industry in Europe. With almost 50 Members and Associated Members, EAPA represents most of the asphalt pavement industry engaged in asphalt production, asphalt road construction and maintenance all over Europe. EAPA works to ensure that the use of asphalt, as the optimum choice for the construction and maintenance of the vital European road infrastructure, is fully appreciated, promoted, and implemented. Conscious of the importance of providing information to the public, EAPA is pleased to present to you the data of ‘Asphalt in Figures’ for the year 2024.

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